

**BUNTS SANGHA'S S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE AND
MANAGEMENT STUDIES, POWAI
NAAC REACCREDITED 'A+' GRADE
IMC RBNQ CERTIFICATE OF MERIT 2019
ISO 21001:2018 CERTIFIED
Student Enrichment Activity Approval Form**

Department: B.COM

Program: Orientation for Chartered Financial Expert Program in collaboration with FinX.

Objectives: To provide information on the BFSI industries and job prospects therein. and to inform students of the various CFX courses that FinX offers.

Need: Students need to be aware of the numerous job options in the BFSI Sector and the various CFX courses FinX is offering, which will aid in their success in landing good placements in BFSI Sectors.

Content: The resource person is supposed to introduce the students about the BFSI sectors' expanding relevance and the advantages of working in this industry. The resource person must also thoroughly describe their courses so that interested students can enrol.

Resource Person: CA Nisha Shah (Director, FinX)

Date: 11/08/2023

Time: 10.00 am to 11.00 am

Venue: Room 608

Cost/Budget: N/A

Proposed by: B.COM Coordinator

Verified by:



Asst. Prof. Priya Nadar
Convener of the seminar



Asst. Prof. John Menezes
Convener of the seminar



CS. Sandesha Shetty
Vice-Principal and Coordinator



Dr Sridhara Shetty
Principal

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MINUTES OF THE MEETING

Date- 11/08/2023

Agenda - Duty allocation

Venue - Conference Room

A meeting was held to allocate duties to the professors for the Orientation on Chartered Financial Expert Program in collaboration with FinX. CS. Sandesha Shetty gave the following roles to the respective professors.

Team Members for the event & work distribution:

| Sr. NO. | Faculty Name | Work Assigned |
|----------------|--------------------------|---------------------------------------------------------------------|
| 1 | CS. Sandesha Shetty | Welcoming the Speaker |
| 2 | Asst. Prof. Priya Nadar | Report preparation and Arranging documents as per NAAC requirements |
| 3 | Asst. Prof. John Menezes | Q&A session and Vote of Thanks |

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POSTER



ORIENTATION FOR CHARTERED FINANCIAL EXPERT (CFX) PROGRAM

FinX in collaboration with Bunt Sangha's S.M. Shetty College of Science, Commerce & Management Studies, Powai is organising an orientation session to know more about the **Chartered Financial Expert (CFX) program**



Friday
11th Aug 2023
10:00 AM



SM Shetty Campus,
Room No 608,
6th Floor.

www.finxpert.org
info@finxpert.org



and many more...

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NOTICE/INVITATION

**The Department of Accountancy and
Financial Management of BUNTS
SANGHA'S S.M SHETTY COLLEGE
OF SCIENCE, COMMERCE AND
MANAGEMENT STUDIES, POWAI.**

In collaboration with **FinX**

Invites you all to -
**INTRA-COLLEGIATE LEVEL
ORIENTATION SEMINAR**

Topic  : Chartered Financial Expert
(CFX) Program


Resource Person  :

CA Nisha Shah
Director - FinX

Date : 11th August, 2023

Time  : 10:00 a.m

Venue : Room no 608

 **The seminar would be followed
by discussion and Q&A session**

Regards,
B.COM Department
S.M Shetty College, Powai

8:13 pm

B.COM PROGRAM
Organizes
INTRA-COLLEGIATE ORIENTATION SEMINAR
Date: 11 August, 2023
Time: 10.00 am to 11.00 am

Program Schedule

| | |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Opening Remarks | CS. Sandesha Shetty <i>Vice Principal and B.Com coordinator</i> Bunts Sangha's S.M.Shetty College of Science, Commerce & Management Studies, Powai |
| Introduction of the Resource Person | Asst. Prof. John Menezes <i>Class In charge TY B.COM -A</i> Bunts Sangha's S.M.Shetty College of Science, Commerce & Management Studies, Powai |
| Orientation on CFX courses and BFSI Industry | CA Nisha Shah Director-FinX |
| Q/A Session & Vote of Thanks | Asst. Prof. Priya Nadar <i>Class In charge TY B.COM B</i> Bunts Sangha's S.M.Shetty College of Science, Commerce & Management Studies, Powai |

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REPORT

Event: Orientation for Chartered Financial Expert Program in collaboration with FinX.

Resource Person: CA Nisha Shah, Director-FinX.

Date: 11/08/2023

Time: 10.00 am to 11.00 am

Venue: Room no. 608

Scope: Students of B.Com, BAF, BBI, BMS, BAMMC and Data Science

Objective: To provide information on the BFSI industries and job prospects therein. and to inform students of the various CFX courses that FINX offers

Highlight: Vice-Principal and B.Com Coordinator CS. Sandesha Shetty, together with all faculty members and students, were greeted by Asst Prof. John Menezes. The seminar's resource person, CA Nisha Shah (Director-FinX), was greeted by Vice Principal CS. Sandesha Shetty and given the floor to address the students. The resource person provided thorough explanations of mutual funds and the stock market. She then imparted to the students the value of BFSI and its contribution to India's GDP. She then went on to describe their curriculum and the components of their seminars and programmes. She also outlined the advantages that students who enrol in this programme will experience. Additionally, Assistant Professor Priya Nadar oversaw the "Question & Answer Session," during which participants asked questions and the resource person clarified them. The resource person, CA Nisha Shah (Director, FinX), was thanked by Asst. Prof. John Menezes for taking the time to educate the students on the expanding relevance of the BFSI Sector and the numerous CFX Courses offered in partnership with FinX. The participants were given the Feedback link by Assistant Professor Priya Nadar, and the event was successfully finished. Participants expressed appreciation for the event's goals and noted that they greatly benefited from it in their favourable feedback.

Total no. of participants: 109 Students (62 Male and 47 Female)

Members for the event:

1. CS Sandesha Shetty: Vice-Principal and B.Com Coordinator
2. Asst. Prof. John Menezes: Convener of the Event & Class In Charge TYBCOM A
3. Asst. Prof. Priya Nadar: Convener of the Event & Class In Charge TYBCOM B



Asst. Prof. Priya Nadar
Convener of the seminar



Asst. Prof. John Menezes
Convener of the seminar



CS. Sandesha Shetty
Vice-Principal and Coordinator

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PHOTOS



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ATTENDANCE

Bunts Sangha's
S.M.Shetty College of Science, Commerce & Management Studies, Powai
Permanently Affiliated to University of Mumbai
NAAC Re-Accredited 'A+' Grade, 2nd Cycle
IMC RBNQ Certificate of Merit
ISO 21001 : 2018 Certified

Department of Accountancy and Financial Management
Intra-Collegiate Level Orientation Seminar on –
Chartered Financial Expert (CFE) Program – 11th Aug, 2023

| Sr. No. | Name of the Student | Class | Sign |
|---------|-----------------------|-----------|--------------------|
| 1. | Jai Nakashe | SYB.COM | <i>[Signature]</i> |
| 2. | Sonakho More | TYB.COM | <i>[Signature]</i> |
| 3. | LOAMI JAIWAL | TYB.COM | <i>[Signature]</i> |
| 4. | Sufiya Khan | TYB.COM | <i>[Signature]</i> |
| 5. | Saimah Mohammed Sabir | TYB.COM | <i>[Signature]</i> |
| 6. | Anusha shakadharan | TYB.COM | <i>[Signature]</i> |
| 7. | hoyati Koli | TYB.COM | <i>[Signature]</i> |
| 8. | Shwini Koli | TYB.COM | <i>[Signature]</i> |
| 9. | Anusa Mhasale | TYB.COM | <i>[Signature]</i> |
| 10. | Farza Khan | TYB.COM | <i>[Signature]</i> |
| 11. | Maryam Shahid | TYB.COM | <i>[Signature]</i> |
| 12. | Jamannah Dubey | SYB.COM B | <i>[Signature]</i> |
| 13. | Het Chaudan | SYB.COM B | <i>[Signature]</i> |
| 14. | Disha Jain | TYB.COM B | <i>[Signature]</i> |
| 15. | Partha Kalor | TYB.COM B | <i>[Signature]</i> |
| 16. | | | |
| 17. | | | |
| 18. | | | |
| 19. | | | |
| 20. | | | |

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Chartered Financial Expert (CFE) Program – 11th Aug, 2023

| Sr. No. | Name of the Student | Class | Sign |
|---------|-------------------------|-------------|--------------------|
| 1. | Bouravik ulam | TYB.COM / B | <i>[Signature]</i> |
| 2. | Pooja Nivam | TYB.COM / B | <i>[Signature]</i> |
| 3. | Anush Nivam | TYB.COM / B | <i>[Signature]</i> |
| 4. | Pooja M Anandkar | TYB.COM - A | <i>[Signature]</i> |
| 5. | Pratiba Jagu | TYB.COM - A | <i>[Signature]</i> |
| 6. | Yash Shinde | TYB.COM - B | <i>[Signature]</i> |
| 7. | Prathmesh Ganoo | TYB.COM - B | <i>[Signature]</i> |
| 8. | DANISH KHAN | TYB.COM - A | <i>[Signature]</i> |
| 9. | Dantesh Harjan | TYB.COM - A | <i>[Signature]</i> |
| 10. | Pranshu Singh Gill | TYB.COM - A | <i>[Signature]</i> |
| 11. | Kuldeep A. Singh | TYB.COM - A | <i>[Signature]</i> |
| 12. | Jarath Jaisunder Singh | TYB.COM - A | <i>[Signature]</i> |
| 13. | Veekant mangesh kale | TYB.COM - A | <i>[Signature]</i> |
| 14. | Shikharanya Shrivastava | TYB.COM - A | <i>[Signature]</i> |
| 15. | Shruti Gaswade | TYB.COM - A | <i>[Signature]</i> |
| 16. | Khan Muskan Salman | TYB.COM - A | <i>[Signature]</i> |
| 17. | Aniket Karkera | TYB.COM - A | <i>[Signature]</i> |
| 18. | | | |
| 19. | | | |
| 20. | | | |

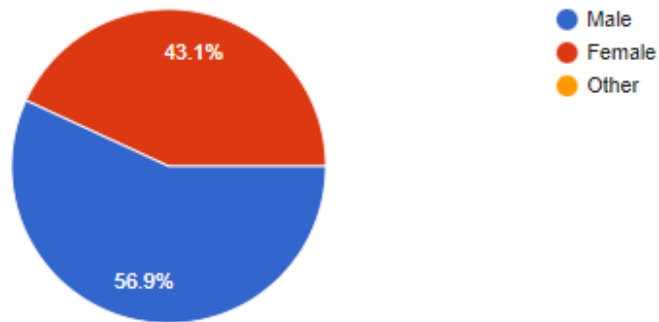
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FEEDBACK

Gender

 Copy

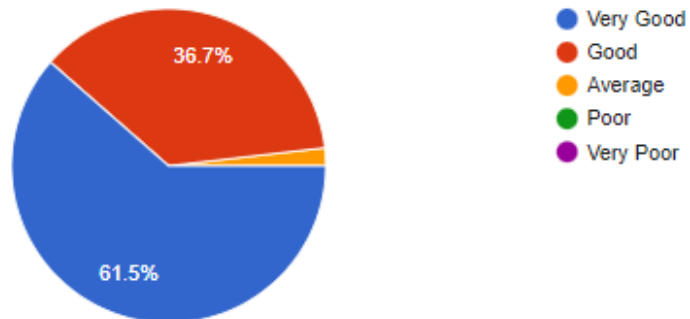
109 responses



How would you rate the content covered in the Seminar?

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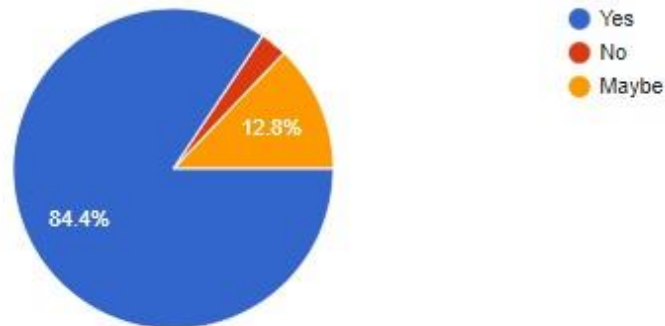
109 responses



Do you believe that the seminar has helped you learn the aspects of Chartered Financial Expert (CFE) Program

 Copy

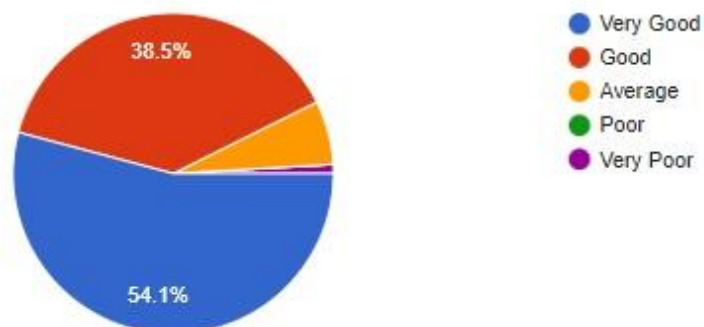
109 responses



How would you rate the presentation/content of the Resource Person - CA Nisha Shah

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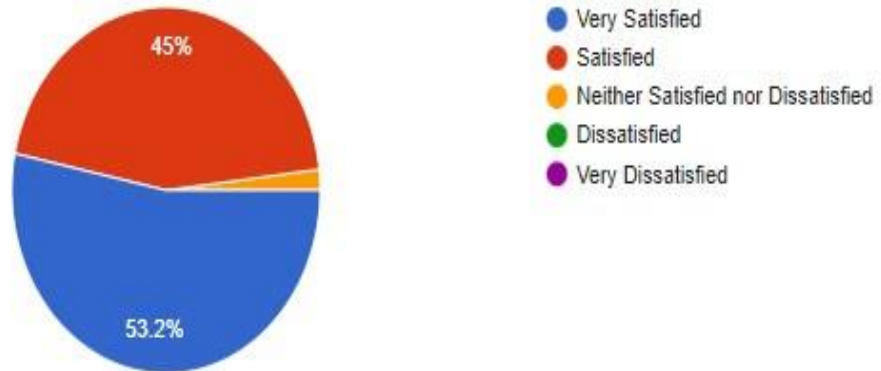
109 responses



Overall rating of the session

 Copy

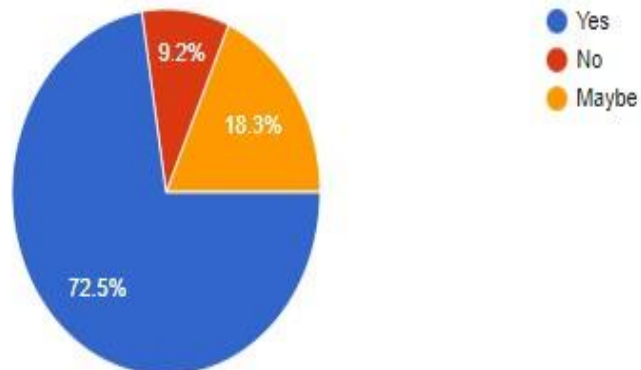
109 responses



Were your expectations met?

 Copy

109 responses



Learnings from the session

109 responses

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CFX

Yes

Nice

Very good

.

..

Cfx

Good

Feedback / Suggestions (If Any)

48 responses

...

Very good

Good session

..

..

Very good session

Need more such seminars

.

Yes

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ACTION TAKEN REPORT

Actions taken by B.COM Department for the feedback provided for Orientation on 'Chartered Financial Expert Program in collaboration with FinX.' are as follows:

| DATE | Feedback Received | Action Taken |
|-------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11-08-2023 | The seminar's attendees were grateful for the Bcom. department's efforts because they learned so much about the CFX Programmes. | More of these programmes will be put on by the B.COM Department to give participants useful information on mutual funds, the stock market, and the BFSI sector as a whole. |