

BUNTS SANGHA'S
S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE AND MANAGEMENT
STUDIES, POWAI.
NAAC ACCREDITED 'A' GRADE
ISO 9001:2015 CERTIFIED
IMC RBNQ CERTIFICATE OF MERIT 2019
ACTIVITY APPROVAL FORM

Department: COMMERCE AND ALLIED SUBJECTS

Program: Wealth Management Session

Objectives: Awareness among students about different Investment options

.

Need: To make students aware about Financial Planning

Content: Basics of Financial Planning – Asset allocation and use of SIP's to create wealth

Resource Person: Mr. Veer Sanghvi (VP – Sanghvi Solutions)

Date: 29/09/2019

Time: 11 am

Venue: 608 (6th Floor)

Cost/Budget – NIL

Proposed by: Ms. Sahana Raviprasad – In charge – Coordinator


Digitally signed by Ms. Sahana Raviprasad

Verified by: Dr. Sridhara Shetty – Principal -



**BUNTS SANGHA'S
S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE AND MANAGEMENT
STUDIES, POWAI.
NAAC ACCREDITED 'A' GRADE
ISO 9001:2015 CERTIFIED
IMC RBNQ CERTIFICATE OF MERIT 2019**

**Department of Commerce and Allied Subjects
REPORT**

Wealth management session “Invest to create wealth – start early” was conducted for the students of F.Y.BAF and F.Y.BBI from 11 a.m. to 12 Noon by Mr. Veer Sanghvi Vice President - Training and Development – Parivartan Learning Solutions on 29th September, 2019. The session was conducted to give students idea about basics of financial planning, asset allocation and use of SIP to create wealth.

In total 40 students participated in the session.



Coordinator BAF & BBI
Ms. Sahana Raviprasad





