

Student Enrichment Activity Approval Form

Department: Department of Commerce and Allied Subjects

Program: One Day National Webinar on "Financial Planning and Investment Management"

Objectives: To guide and educate participants how to plan their finances and manage their investment during and post pandemic 2020.

Need: In present times, financial planning is topic that every individual who is earning or will earn must be aware of. Good financial planning starts at early age. Students must be aware of the different investment options available in the market so that they can plan efficiently from their initial earning days only.

Content: Ways to be free from financial stress, money management and Bad Money habits, wealth creation strategies, asset allocation, investment products like Equity, Bonds, Mutual Funds etc

Resource Person: Mr. Veerdhaval Talpade, Vice President - Training and Development, Parivartan Learning Solutions

Date: Friday, 5th June, 2020

Timing: 5:00 pm to 6:30pm

Venue: Zoom App and You Tube Live

Cost/Budget: N/A

Proposed by: Department of Commerce and Allied Subjects

VERIFIED BY:



Convenor of the webinar



Dr Sridhara Shetty

Principal

Bunts Sangha's

S.M. Shetty College of Science, Commerce and Management Studies, Powai

Department of Commerce and Allied Subjects

**TEACHERS' DUTY LIST
FOR WEBINAR ON FINANCIAL PLANNING AND INVESTMENT MANAGEMENT**

| NAME | DUTY DETAILS |
|-------------------------------|--|
| DR. SHRIDHARA SHETTY | Welcoming the participants, delivering introductory remarks during the webinar |
| ASST. PROF. SAHANA RAVIPRASAD | Preparing schedule of the event and Proposing Vote of thanks during the event, generating and circulating feedback form during the webinar |
| ASST. PROF. PRACHI AGARWAL | Contact resource person, scheduling date and time of webinar, Creating whatsapp message and promotional message to be circulated amongst teachers' groups, creating and circulating registration link, overall management of the webinar, introduction of resource person during the webinar |
| ASST. PROF. JOHN MENEZES | Designing poster for the webinar, Anchoring the webinar and handling Q&A session during the event |
| ASST. PROF. VIJAY VISHWAKARMA | Certificate designing, certificate generation and distribution |
| ADV. HAMID KHAN | Taking pictures during the event and generating report after the event |
| ASST. PROF. VINAY SHAHPURKAR | Creating the zoom link for the webinar, sending invites and admitting participants, playing national anthem, prayer song during the webinar, handling technical problems (if any) during the webinar. |

Bunts Sangha's

S M Shetty College of Science, Commerce & Management Studies,

Powai. Mumbai-76

Department of Commerce and Allied Subjects

Webinar on "Financial Planning and Investment Management"

Team Members for the event:

Principal Dr Sridhara Shetty – Head of the Commerce Department

Asst. Prof. Sahana Raviprasad - BAF and BBI coordinator

Asst. Prof. Prachi Agarwal - Convener of the Webinar

Asst. Prof. Niveditha Shetty - Member of Commerce Department

Asst. Prof. John Menezes - Member of Commerce Department

Asst. Prof. Vijay Vishwakarma - Member of Commerce Department

Asst. Prof. Adv. Hamid Khan - Member of Commerce Department

Asst. Prof. Vinay Shahapurkar – Technical support Head

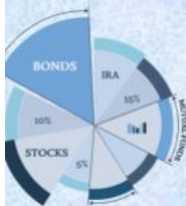


Bunts Sangha's
S.M.Shetty College of Science, Commerce and
Management Studies, Powai. Mumbai - 76



(Affiliated to University of Mumbai)

NAAC ACCREDITED 'A' GRADE
IMC RBNQ CERTIFICATE OF MERIT 2019
ISO 9001:2015 CERTIFIED



Department of Commerce and Allied Subjects
organizes



National Level Webinar for Students

on

“Financial Planning and Investment Management”



Resource Person:

Mr. Veerdhaval Talpade

(VP – Training and Development, Parivartan Learning Solutions)

Date : 5th June, 2020

Time : 5:00 pm to 6:30 pm (Zoom Webinar)

Registration Fees: **FREE**

E-certificates Will Be Given

Registration Link:

For Queries Email us at:

<https://forms.gle/HLCxyqB1Pn7LwWxJA>

prachia@smsshettyinstitute.org

NOTICE

WHATSAPP MESSAGE

Department of Commerce and Allied Subjects of

Bunts Sangha's S.M.Shetty College of Science, Commerce & Management Studies (Affiliated to University of Mumbai), Powai, Mumbai, is organizing a National Level Webinar on-


“Financial Planning and Investment Management”


For: Students (UG & PG) 🎓 🧑

Resource Person: Mr. Veerdhaval Talpade

(VP – Training and Development, Parivartan Learning Solutions)

Event Details:

 Date : 5th June, 2020

 Time : 5:00 pm to 6:30 pm (Zoom Webinar).

Registration Link:

<https://forms.gle/HLCxyqB1Pn7LwWxJA>

After registration join any one whatsapp group for updates:-

Whatsapp Group 1:

<https://chat.whatsapp.com/CeICfZD2KvBHRDEwSLRero>

Whatsapp Group 2:

<https://chat.whatsapp.com/LCpzTJLHskmAaRUVk9Ukn8>

Whatsapp Group 3:

<https://chat.whatsapp.com/KOPvCp5KotTD2dJOHyD0>

Whatsapp Group 4:

<https://chat.whatsapp.com/LRAgml9alm0GwjJ9nAjGY6>

Whatsapp Group 5:

<https://chat.whatsapp.com/CIS3U7EPVZm81e59IRieUj>

Whatsapp Group 6:

<https://chat.whatsapp.com/LiX3wNufuM42vEHKX6RNOZ>

Registration Fees: FREE

In case of any queries kindly E-Mail  us at: prachia@smsshettyinstitute.org

Kindly Note:

- 1) Kindly install Zoom software on laptop/desktop or Zoom app on Mobile through Playstore/App store
- 2) E-Certificates shall be issued to all the registered participants, who attend the webinar and fill the feedback form!



Bunts Sangha's
S.M.Shetty College of Science, Commerce
and Management Studies, Powai
NAAC Accredited 'A' Grade
IMC RBNQ Certificate of Merit 2019
ISO 9001:2015 Certified



Department of Commerce & Allied Subjects

Presents

National Level Webinar on

'Financial Planning & Investment Management'

Date: 5th June, 2020

Time: 5 p.m. to 6.30 p.m.

Program Schedule

| NATIONAL ANTHEM | |
|---|--|
| Welcome Address and Introductory Remarks | Dr. Sridhara Shetty <i>Principal</i> <i>HOD of Commerce</i> Bunts Sangha's S.M. Shetty College of Science, Commerce & Management Studies, Powai |
| Introduction of the Resource Person | Prof. Prachi Agarwal <i>Convener of Webinar</i> Bunts Sangha's S.M. Shetty College of Science, Commerce & Management Studies, Powai |
| Technical Session | Mr. Veerdhaval Talpade <i>Vice President – Training and Development</i> <i>Parivartan Learning Solutions</i> |
| Vote of Thanks | Prof. Sahana Raviprasad <i>Coordinator of BAF & BBI</i> Bunts Sangha's S.M. Shetty College of Science, Commerce & Management Studies, Powai |

Bunts Sangha's
S.M.Shetty College of Science, Commerce & Management Studies

Department of Commerce and Allied Subjects

Report

Webinar on “Financial Planning and Investment Management”

Event: One Day National Webinar

Topic: “Financial Planning and Investment Management”

Date: Friday, 5th June, 2020

Timing: 5:00 pm to 6:30pm

Venue: Zoom App and You Tube Live

Scope: Students of Under Graduate and Post Graduate Courses (All Streams)

Resource Person: Mr. Veerdhaval Talpade, Vice President - Training and Development, Parivartan Learning Solutions

Objective: To guide and educate participants how to plan their finances and manage their investment during and post pandemic 2020.

Highlights- The webinar started with the Introduction of college followed by the welcome speech delivered by Principal Dr. Sridhara Shetty. After that Asst. Prof. Prachi Agarwal – Convener of the Webinar, introduced the resource person. Mr. Veerdhaval Talpade - the resource person educated and guided the participants about various useful topics like the need of financial planning, how to be free from financial stress, money management and Bad Money habits, wealth creation strategies, asset allocation, investment products like Equity, Bonds, Mutual Funds etc. His presentation was followed by a Question-Answers session where questions raised by participants related to the topic were answered by the resource persons. Session came to an end with a vote of thanks proposed by Prof. Sahana Raviprasad - BAF and BBI coordinator. Total 652 participants attended the webinar (on zoom app and you tube live). Participants belonged to different states of India like M.P., Rajasthan, U.P, Tamilnadu, Karnataka, West Bengal, Nagaland, Delhi, Punjab and many more. E-Certificates were distributed to all the participants who attended the session.

Team Members for the event:

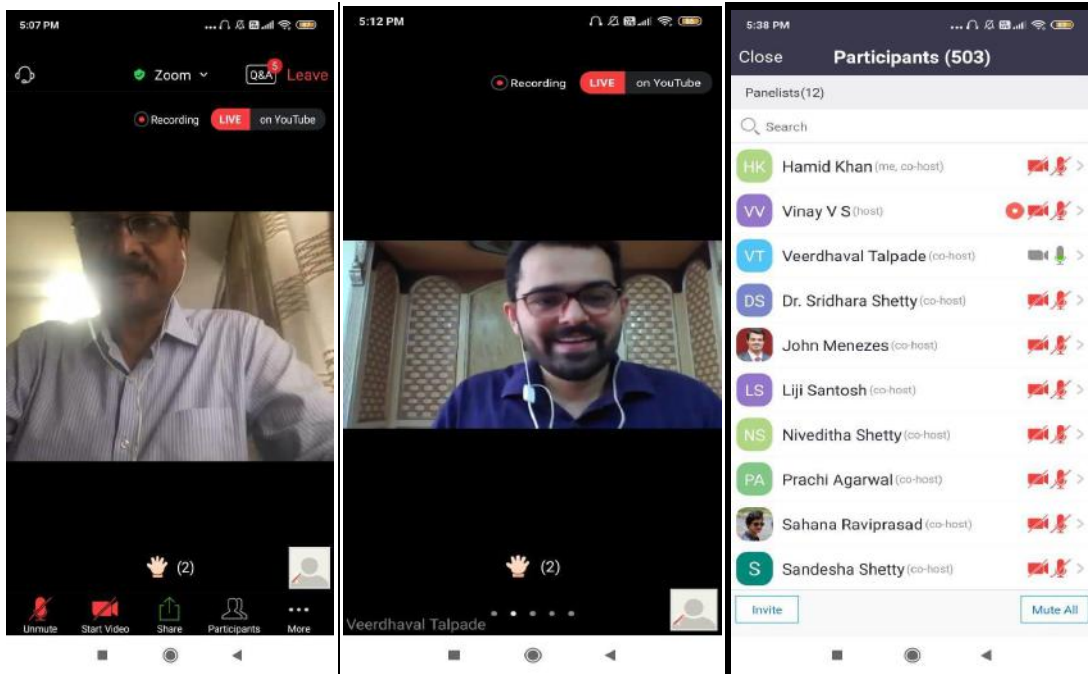
Asst. Prof. Sahana Raviprasad - BAF and BBI coordinator
Asst. Prof. Prachi Agarwal - Convener of the Webinar
Asst. Prof. Niveditha Shetty - Member of Commerce Department
Asst. Prof. John Menezes - Member of Commerce Department
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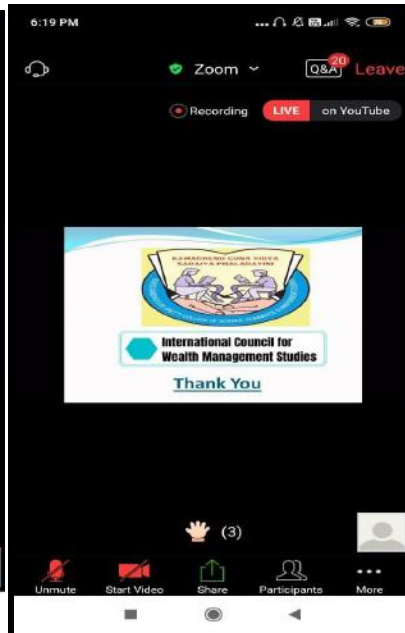
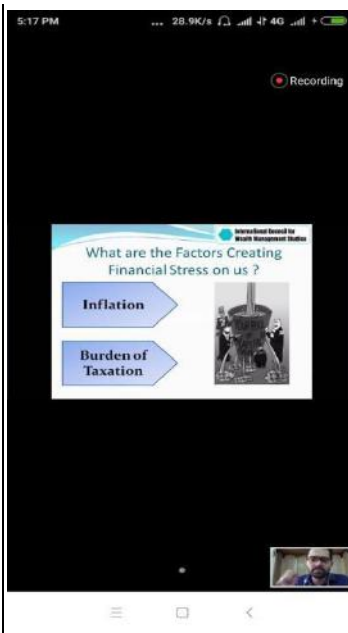
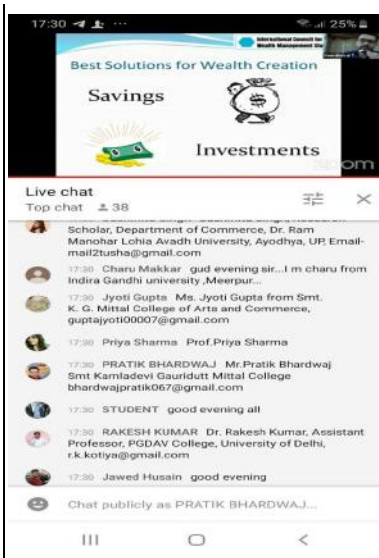
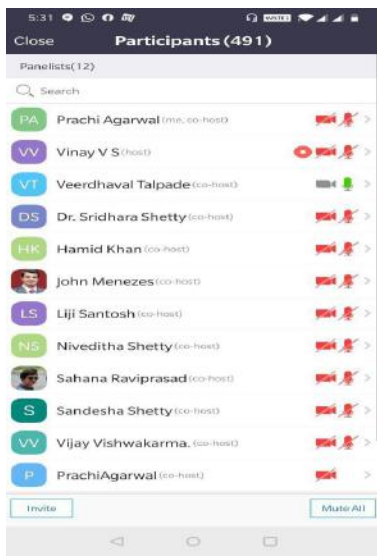


Asst. Prof. Prachi Agarwal
Convener of the Webinar



Asst. Prof. Sahana Raviprasad
Coordinator





BUNTS SANGHA'S
S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE AND MANAGEMENT
STUDIES, POWAI
DEPARTMENT OF COMMERCE
FEEDBACK AND ACTION TAKEN REPORT

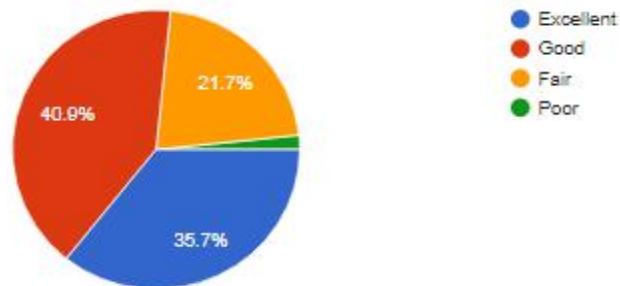
Event: One Day National Webinar

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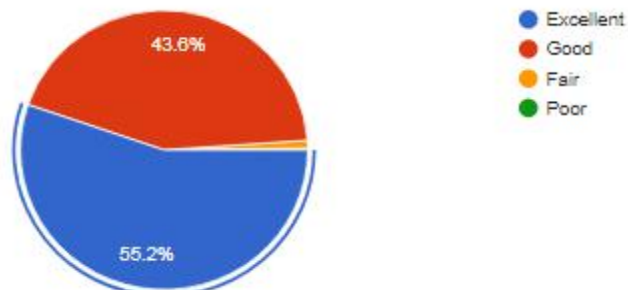
Please rate your overall knowledge level about the topics covered BEFORE ATTENDING the session.

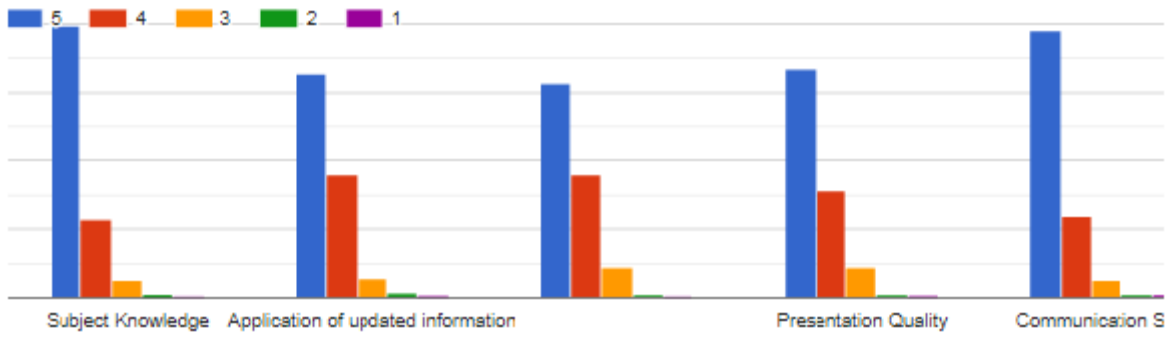
543 responses



Please rate your overall knowledge level about the topics covered AFTER ATTENDING the session.

543 responses





Feedback received on all the parameters was highly positive and encouraging. Clearly participants felt that their knowledge has been significantly improved after attending the session. Suggestions were received regarding conducting more such events in the future for students. The Department of Commerce will strive to conduct such sessions in the next academic year as well.